

Sources of Cut Flowers Supply to EU

All Cut Flowers Supply to EU

Cut foliage not included

Value Euro x 1000

Source: AIPH

A) From Non-EU Countries

Exporting country	€2008	Rank	€2011	Rank	Change	€2012	Rank	Change
Kenya	351,385	1	348,594	1	-0.8%	367,173	1	5.3%
Ecuador	125,323	2	138,413	2	10%	149,408	2	7.9%
Ethiopia	66,522	4	126,377	3	90%	141,355	3	12%
Colombia	118,617	3	106,687	4	-10%	114,699	4	7.5%
Israel*	62,646	5	76,889	5	23%	47,615	5	-38%
Uganda	24,845	6	23,811	6	-4.2%	25,814	6	8.4%
Zambia	17,021	9	16,654	8	-2.2%	19,959	7	20%
Turkey	9,064	12	15,231	9	68%	18,738	8	23%
Thailand	21,565	7	19,539	7	-9.4%	16,446	9	-16%
South Africa	14,163	10	14,351	10	1.3%	14,152	10	-1.4%
Zimbabwe	18,783	8	10,601	11	-44%	9,027	11	-15%
Tanzania	11,366	11	8,152	12	-28%	7,671	12	-5.9%
Egypt	1,968	19	3,294	13	67%	3,402	13	3.3%
Morocco	3,293	13	3,035	14	-7.8%	3,059	14	0.8%
Costa Rica	2,869	15	2,046	18	-29%	2,945	15	44%
Peru	2,305	18	3,008	15	30%	2,678	16	-11%
Gaza+Jericho	371	28	492	26	33%	2,301	17	368%
Ivory Coast	2,978	14	2,488	16	-16%	1,986	18	-20%
India	2,581	16	2,202	17	-15%	1,742	19	-21%
Malaysia	1,502	21	1,402	19	-6.7%	1,327	20	-5.3%
Ghana	0		921	21	+++	1,114	21	21%
Cameroon	983	25	964	20	-1.9%	761	22	-21%
Chile	1,622	20	694	22	-57%	493	23	-29%
Australia	1,008	24	498	25	-51%	435	24	-13%
Mauritius	889	26	528	24	-41%	408	25	-23%
Norway	0		0			315	26	+++
Guatemala	287	29	317	27	10%	245	27	-23%
Serbia	0		132	29	+++	207	28	57%
Mexico	0		0			196	29	+++
New Zealand	1,311	22	528	23	+++	188	30	-64%
USA	218	30	81	38	+++	126	31	56%
China	0		81	37	+++	123	32	52%
Philippines	0		92	34		113	33	23%
Suriname	0		96	32	+++	85	34	-11%
Taiwan	2,359	17	94	33		82	35	-13%
Japan	0		91	35	+++	78	36	-14%
Malawi	214	31	0		---	78	37	+++
Macedonia	0		0		+++	71	38	+++
Other Countries	3,954		2,044		-48%	1,388		-32%
Total to the EU	872,012		930,524		6.7%	958,003		3.0%
To Norway & Switzerland	44,475		61,302		38%	57,459		-6.3%

* Israel's export to FloraHolland in 2012 was reported as 75.1 million € (?)

B) From EU Countries

Value Euro x 1000

Exporting country	€2008	Rank	€2011	Rank	Change	€2012	Rank	Change
Netherlands*	2,200,486	1	2,305,031	1	4.8%	2,335,685	1	1.3%
Belgium/Luxemburg	22,734	5	46,442	2	104%	48,408	2	4.2%
Italy	45,234	2	44,624	3	-1.3%	40,601	3	-9.0%
Germany	28,309	3	27,417	4	-3.2%	27,311	4	-0.4%
United Kingdom	14,878	6	12,278	7	-17%	21,637	5	76%
Spain	23,651	4	22,916	5	-3.1%	20,196	6	-12%
EU-Others	8,486	7	12,729	6	50%	9,065	7	-29%
France	7,924	8	7,706	8	-2.8%	8,274	8	7.4%
Poland	7,721	9	7,077	9	-8.3%	6,001	9	-15%
Austria	2,948	11	2,785	11	-5.5%	3,294	10	18%
Denmark	3,467	10	3,881	10	12%	1,942	11	-50%
Hungary	214	15	1,851	12	765%	1,909	12	3%
Sweden	1,416	12	907	13	-36%	1,333	13	47%
Finland	403	14	651	14	62%	659	14	1.2%
Czech Republic	1,409	13	585	15	-58%	509	15	-13%
Other Countries	0		0			0		
Total to the EU	2,369,192		2,496,879		5.4%	2,526,824		1.2%
To Norway & Switzerland	126,698		137,656		8.6%	87,398		-37%

* The Netherlands' export includes significant share of re-exported flowers, originated from other countries

Notes:

The total cut flower import data into the EU in 2012 are available only in value, but not by volume anymore.

The total imports into the EU increased in 2012 by 1.6 % (57 million €) while in 2011 the increase was 3.2 %, and in 2010 it increased by 8.6 %.

Imports from Non-European countries

2012 imports from Non-European countries increased by 3%, when compared to 2011. The slight increase, relative to many previous years, can be called small. In absolute value the import from Non-EU countries has decreased by 27 million €. The increase-rate of exports from all the exporting countries has been slowing down, and in percentage it was one of the lowest growth-rates of the past 10 - 20 years. The top four exporting countries all increased, but also not anymore with high percentages. Even from Ethiopia, the very fastest growing export nation of the past 5 – 6 years, the increase has become more moderate: The increase in absolute value from Ethiopia last year was 15 million Euros. The growing rate is however digressive when compared to many years before. In the ranking order Ethiopia remained number three in the world list, and is still number two in the ranking list of Africa, after Kenya.

Other Non-EU-countries which have booked positive results and increased exports to EU were: Ecuador, Colombia, Uganda, Zambia, Turkey, Gaza+Jericho and Ghana. Stabilised was the export situation from: South Africa, Tanzania, Egypt and Morocco. Relatively strong decreased imports into the EU from Non-EU-countries like: Israel, Zimbabwe, Tanzania, Peru, Ivory Coast, India, Chile, New Zealand, Australia and New Zealand, while Brazil has disappeared from the top 40 list.

Imports from EU-countries

2012 imports into the EU from the 27 EU-members increased with 1.2 % compared to the year 2011. Hardly any changes in the ranking order from the major countries. Even from the Netherlands, by far the biggest (in absolute figures) exporting country, the increase was lower than in many previous years. The increase in absolute value was 30 million Euros. Slight decreases again from Italy and Spain, after a slight increase last year. In general the 2012 figures can be called reasonably stagnant.