

Sources of Cut Flowers Supply to EU

All Cut Flowers Supply to EU

Cut foliage not included

Value

Euro x
1000

Source: AIPH

A) From Non-EU Countries

Exporting country	€ 2007	Rank	€ 2010	Rank	Change	€ 2011	Rank	Change
Kenya	312,703	1	328,133	1	4.9%	348,594	1	6.2%
Ecuador	110,421	2	131,392	2	19%	138,413	2	5.3%
Ethiopia	41,224	5	110,411	4	168%	126,377	3	14%
Colombia	115,586	3	114,473	3	-1.0%	106,786	4	-6.7%
Israel	73,989	4	65,047	5	-12%	76,889	5	18%
Uganda	21,138	7	22,715	6	7.5%	23,811	6	4.8%
Thailand	20,609	8	19,676	7	-4.5%	19,539	7	-0.7%
Zambia	16,132	9	17,617	8	9.2%	16,654	8	-5.5%
Turkey	11,748	11	15,211	11	29%	15,231	9	0.1%
South Africa	12,182	10	15,796	9	30%	14,351	10	-9.1%
Zimbabwe	23,279	6	15,688	10	-33%	10,601	11	-32%
Tanzania	10,857	12	8,847	12	-19%	8,152	12	-7.9%
Egypt	1,807	19	2,783	15	54%	3,294	13	18%
Morocco	3,957	13	3,146	13	-20%	3,035	14	-3.5%
Peru	1,949	18	2,063	18	5.8%	3,008	15	46%
Ivory Coast	2,782	16	2,961	14	6.4%	2,488	16	-16%
India	2,187	17	2,471	16	13%	2,202	17	-11%
Costa Rica	3,054	15	2,117	17	-31%	2,046	18	-3.4%
Malaysia	1,396	24	1,362	19	-2.4%	1,402	19	2.9%
Cameroon	1,166	25	865	20	-26%	964	20	11%
Ghana	0		799	22	+++	921	21	15%
Chile	1,736	21	846	21	+++	694	22	-18%
New Zealand	1,798	20	651	24	-64%	528	23	-19%
Mauritius	986	26	574	25	-42%	528	24	-8.0%
Australia	841	27	662	23	-21%	498	25	-25%
Gaza+Jericho	3,431	14	332	29	-90%	492	26	48%
Guatemala	252	30	355	28	41%	317	27	-11%
Brazil	1,721	22	427	26	-75%	153	28	-64%
Serbia	0		177	32	+++	132	29	+++
Tunesia	0		249	30	+++	124	30	+++
Sri Lanka	0		216	31	+++	103	31	-52%
Suriname	0		0			96	32	+++
Chi. Taipei	1,536	23	0		---	94	33	+++
Philippines	0		0			92	34	+++
Japan	0		161	33	+++	91	35	-43%
Sao Tome+								
Principa	0		0			89	36	+++
China	0		371	27	+++	81	37	-78%
USA	345	27	149	34	-57%	81	38	-46%
Other countries	3,905		1,341		-66%	1,575		17%
Total to the EU	804,372		890,083		11%	930,524		4.5%
To Norway & Switzerland	35,004		53,378		52%	61,302		15%

B) From EU Countries

Value

Euro x
1000

Exporting country	€ 2007	Rank	€ 2010	Rank	Change	€ 2011	Rank	Change
Netherlands	2,287,058	1	2,240,494	1	-2.0%	2,305,031	1	2.9%
Belgium/Luxemburg	24,013	5	50,091	2	109%	46,442	2	-7.3%
Italy	40,611	2	43,691	3	7.6%	44,624	3	2.1%
Germany	29,061	3	30,094	4	3.6%	27,417	4	-8.9%
Spain	30,838	4	19,167	5	-38%	22,916	5	20%
EU-Others	7,443	8	8,483	7	14%	12,729	6	50%
United Kingdom	14,726	6	11,999	6	-19%	12,278	7	2.3%
France	7,178	9	7,907	8	10%	7,706	8	-2.5%
Poland	7,871	7	6,187	9	-21%	7,077	9	14%
Denmark	3,991	10	2,052	11	-49%	3,881	10	89%
Austria	3,562	11	3,274	10	-8.1%	2,785	11	-15%
Hungary	0		1,626	13	+++	1,851	12	14%
Sweden	618	12	992	14	61%	907	13	-9%
Finland	224	13	463	15	107%	651	14	41%
Czech Republic	0		1,937	12	+++	585	15	-70%
Other countries	798		0			0		
Total to the EU	2,458,028		2,429,265		-1.2%	2,496,879		2.8%
To Norway & Switzerland	123,173		129,846		5.4%	137,656		6.0%

* The Netherlands' export includes significant share of re-exported flowers, originated from other countries

Notes:

The total cut flower imports 2011 into the EU are available only by Value and not by Volume (quantity) anymore (as also during most of the past years).

The total imports 2011 into the EU increased with +3.2%, while in 2010 the increase was +8,6%, and in 2009 it increased by +5.6%.

Imports from Non-European countries

Imports 2011 from Non-European countries did increase by +4.5%, compared to 2010, nearly the same increase when compared to the previous year. It has to be explained that in absolute amounts the import share in the EU from Non-EU countries is about one third of the total share, but the share is still growing.

There were no many changes in the ranking order of the top fifteen list of importers from Non-European countries compared to many past years.

The increase in absolute value from a country like Ethiopia (the fastest growing country of the past 5 years) was some 16 million €. The growing rate is however digressive when compared to many years before. In the ranking order Ethiopia is number three now in the world list and number two in the ranking list from Africa, after Kenya, still by far the biggest exporting country.

Other Non-EU-countries which have booked positive results and increased exports were: Ecuador, Israel (again), Uganda, Peru, Egypt and Ghana.

Stabilised was the export situation from: Thailand, Zambia, Turkey, South Africa, Tanzania, Morocco and Malaysia. Further relatively strongly decreased imports into the EU countries: Colombia, Zimbabwe, Costa Rica, Chile, New Zealand, Australia and Brazil.

Imports from EU-countries

Imports 2011 into the EU from the 27 EU-members increased with +2.1% compared to the year 2010. Hardly any change in the ranking order from the major countries. Relatively the strongest increase from the Netherlands, by far the biggest (in absolute values) exporting country, with an increase of 65 million € (+2.2%). Slight increases again from Italy and Spain (after a number of years of regression) and 'Other EU-countries'. Slight decreased amounts of Belgium/Luxemburg and Germany. The situation in most other countries can be called stagnant.