

Sources of Carnations Supply to EU

A. in Value

Value in Thousands Euros

Source: AIPH

From Non-EU Countries

Country of origin	2010	Rank	2013	Rank Change	2014	Rank Change
Colombia	69,728	1	60,793	1 -13%	61,536	1 1.2%
Turkey	14,384	3	17,006	3 18%	19,633	2 15%
Kenya	19,779	2	17,945	2 -9.3%	18,233	3 1.6%
Ethiopia	528	8	2,917	5 452%	6,291	4 116%
Morocco	2,891	4	4,265	4 48%	5,725	5 34%
Ecuador	2,072	6	2,276	6 10%	1,993	6 -12%
Egypt	2,339	5	2,123	7 -9.2%	1,917	7 -10%
Gaza & Jericho	331	9	624	8 89%	281	8 -55%
Israel	834	7	201	10 -76%	278	9 38%
China	0		13	13 +++	54	10 315%
Tanzania	2	12	251	9 +++	43	11 -83%
South Africa	0		3	14 +++	26	12 767%
Tunisia	42	10	42	11 0.0%	13	13 -69%
Zambia	0		0		8	14 +++
Zimbabwe	5	11	0	---	4	15 +++
Other Countries	23		41	78%	2	-95%
Total to the EU	112,958		108,511	-3.9%	116,037	6.9%
To Switzerland & Norway	1,321		1,786	35%	2,487	39%

From EU Countries

Country of origin	2010	Rank	2013	Rank Change	2014	Rank Change
Netherlands*	57,779	1	87,744	1 52%	81,741	1 -6.8%
Spain	8,953	2	11,301	2 26%	7,857	2 -30%
Italy	5,623	3	4,352	3 -23%	3,459	3 -21%
Germany	2,152	6	994	6 -54%	1,299	4 31%
United Kingdom	2,154	5	1,169	4 -46%	1,294	5 11%
Finland	91	12	839	7 822%	937	6 12%
EU-Others	2,309	4	1,154	5 -50%	441	7 -62%
Belgium & Luxemburg	1,102	7	201	8 -82%	325	8 62%
Denmark	594	8	64	12 -89%	159	9 148%
France	71	13	85	11 20%	149	10 75%
Hungary	101	11	41	14 -59%	134	11 227%
Sweden	38	14	144	9 279%	125	12 -13%
Czech Republic	149	9	85	10 -43%	83	13 -2.4%
Austria	131	10	54	13 -59%	23	14 -57%
Poland	17	15	6	15 -65%	2	15 -67%
Total to the EU	81,265		108,232	33%	98,028	-9.4%
To Switzerland & Norway	3,411		3,464	1.6%	3,838	11%

* The Netherlands' export includes significant share of re-exported carnations, originated from other countries

Cut Foliage Supply to EU (cont.)

B. in Units/Quantity

Quant. in Thousand Stems

From Non-EU Countries

Country of origin	2010	Rank	2013	Rank	Change	2014	Rank	Change
Colombia	465,726	1	372,977	1	-20%	375,376	1	0.6%
Turkey	213,152	2	221,361	2	3.9%	266,514	2	20%
Kenya	207,783	3	182,572	3	-12%	163,859	3	-10%
Morocco	29,613	4	38,889	4	31%	50,329	4	29%
Ethiopia	5,861	8	21,063	5	259%	49,365	5	134%
Egypt	19,166	5	20,842	6	8.7%	18,598	6	-11%
Ecuador	15,476	6	14,989	7	-3.1%	13,561	7	-9.5%
Gaza & Jericho	4,803	8	4,212	8	-12%	2,098	8	-50%
Israel	10,649	7	1,497	10	+++	1,667	9	11%
China	0		305	11	+++	538	10	76%
Tanzania	18	12	2,151	9	+++	414	11	-81%
South Africa	0		19	14	+++	264	12	+++
Tunesia	405	10	229	12	-43%	203	13	-11%
Zimbabwe	85	11	0		---	89	14	+++
Zambia	0		0			49	15	+++
Other countries	324		176		-46%	217		23%
Total to the EU	973,061		879,282		-10%	943,141		7.3%
To Switzerland & Norway	4,217		6,013		43%	6,946		16%

From EU Countries

Country of origin	2010	Rank	2013	Rank	Change	2014	Rank	Change
Netherlands*	268,421	1	484,737	1	81%	432,291	1	-11%
Spain	73,688	2	81,509	2	11%	50,376	2	-38%
Italy	26,815	3	22,236	3	-17%	17,006	3	-24%
Germany	8,256	4	5,201	6	-37%	9,121	4	75%
EU-Others	20,864	4	11,632	4	-44%	6,033	5	-48%
United Kingdom	8,715	5	5,743	5	-34%	5,115	6	-11%
Finland	463	12	4,366	7	843%	4,555	7	4%
Belgium & Luxemburg	3,341	7	1,229	8	-63%	1,836	8	49%
France	253	13	476	11	88%	995	9	109%
Hungary	923	9	503	9	-46%	829	10	65%
Sweden	146	14	477	10	227%	425	11	-11%
Czech Republic	688	10	378	12	-45%	385	12	1.9%
Denmark	1,032	8	216	13	-79%	327	13	51%
Austria	511	11	178	14	-65%	39	14	-78%
Poland	136	15	172	15	26%	12	15	-93%
Total to the EU	414,251		573,051		38%	529,343		-7.6%
To Switzerland & Norway	6,232		5,336		-14%	5,595		4.9%

* The Netherlands' export includes significant share of re-exported carnations, originated from other countries



Market Insider

Notes:

Import in Value:

Carnations, in the past one of the top products, has become a much smaller products nowadays. Most of the beginning production nations in the period of 1960 – 1990 started their floricultural experience with carnations. It was a product that needed relatively lower investment costs and yielded a rather quick production . It is relatively easy to educate and learn about the product and the production. The same with investment costs of greenhouses, plastic tunnels or in the open air hard to imagine nowadays.

Today, serious carnation production is done in a few countries worldwide, while the major exporting countries are: Colombia, the Netherlands, Kenya, Turkey, and Spain. Some countries, either starting or longer time existing can be called 'second league' producer, such as: Morocco, Ethiopia, Egypt, Ecuador, Italy and Gaza. Countries with disappearing production and export are: Colombia, Kenya, Ecuador, Egypt, Gaza & Jericho and Israel. Still increasing countries are: Turkey, Ethiopia and Morocco

Import in Units/Stems

In the survey of the stems not much difference is noticed when compared to the value survey. The same picture, with the same leading nations worldwide. The oldest figures available show that in pieces the supplied quantities 2014 from Non-EU-Countries have decreased by some 50% compared to 2005. Supply of 2 billion in 2005 till about one billion in 2014.

The only two relatively newcomers in the carnation production and supply worldwide are Ethiopia and Egypt. Morocco seems to be back in business after some years of lower value and Quantities. In Europe the carnation cultivation and export are concentrated in two or three countries, the Netherlands, Spain and Italy.

