

## Sources of Carnations Supply to EU

A. in Value

Value in Thousands Euros

Source: AIPH

### From Non-EU Countries

Country of origin	2009	Rank	2012	Rank	Change	2013	Rank	Change
Colombia	66,239	1	64,572	1	-2.5%	60,793	1	-5.9%
Kenya	25,641	2	23,333	2	-9.0%	17,945	2	-23%
Turkey	11,871	3	17,793	3	50%	17,006	3	-4.4%
Morocco	2,877	4	2,913	5	1.3%	4,265	4	46%
Ethiopia	553	7	2,098	7	279%	2,917	5	39%
Ecuador	2,115	5	2,382	6	13%	2,276	6	-4.5%
Egypt	1,638	6	3,207	4	96%	2,123	7	-34%
Gaza & Jericho	11	12	1,261	8	+++	624	8	-51%
Tanzania	0		253	9	+++	251	9	-0.8%
Israel	211	8	198	10	-6.2%	201	10	2%
Tunesia	0		0			42	11	+++
Mexico	0		72	11	+++	31	12	-57%
China	0		0			28	13	+++
South Africa	98	10	0		---	3	14	+++
Thailand	12	11	2	14	-83%	3	15	50%
Other Countries	118		9		-92%	3		-67%
<b>Total to the EU</b>	<b>111,384</b>		<b>118,093</b>		<b>6.0%</b>	<b>108,511</b>		<b>-8.1%</b>
To Switzerland & Norway	1,206		2,027		68%	1,786		-12%

### From EU Countries

Country of origin	2009	Rank	2012	Rank	Change	2013	Rank	Change
Netherlands*	55,863	1	78,529	1	41%	87,744	1	12%
Spain	9,389	2	7,748	2	-17%	11,301	2	46%
Italy	5,196	3	5,933	3	14%	4,352	3	-27%
United Kingdom	1,939	6	2,545	4	31%	1,169	4	-54%
EU-Others	2,715	4	1,855	5	-32%	1,154	5	-38%
Germany	2,135	5	821	6	-62%	994	6	21%
Finland	22	13	439	8	1895%	839	7	91%
Belgium/Luxemburg	521	7	574	7	10%	201	8	-65%
Sweden	57	11	209	9	267%	144	9	-31%
Czech Republic	97	9	83	10	-14%	85	10	2.4%
France	112	8	63	11	-44%	85	11	35%
Denmark	16	14	16	15	0.0%	64	12	300%
Austria	58	10	28	13	-52%	54	13	93%
Hungary	29	12	51	12	76%	41	14	-20%
Poland	1	15	22	14	2100%	6	15	-73%
<b>Total to the EU</b>	<b>78,148</b>		<b>98,916</b>		<b>26.6%</b>	<b>108,232</b>		<b>9.4%</b>
To Switzerland & Norway	3,995		3,351		-16.1%	3,464		3.4%

\* The Netherlands' export includes significant share of re-exported carnations, originated from other countries

**Carnations Supply to EU**  
**B. in Units/Quantity**  
**From Non-EU Countries**

(cont.)  
*Quant. in Thousand Stems*

Country of origin	2009	Rank	2012	Rank	Change	2013	Rank	Change
Colombia	491,533	1	374,037	1	-24%	372,977	1	-0.3%
Turkey	195,645	3	239,282	2	22%	221,361	2	-7.5%
Kenya	275,797	2	233,989	3	-15%	180,572	3	-23%
Morocco	32,415	4	28,296	4	-13%	38,889	4	37%
Ethiopia	5,581	7	19,076	6	242%	21,063	5	10%
Egypt	18,223	6	28,214	5	55%	20,842	6	-26%
Ecuador	18,442	5	16,367	7	-11%	14,989	7	-8.4%
Gaza & Jericho	125	10	9,127	8	7202%	4,212	8	-54%
Tanzania	0		2,165	10	+++	2,151	9	-0.6%
Israel	2,142	8	2,347	9	9.6%	1,497	10	-36%
China	0		0			305	11	+++
Tunesia	0		0			229	12	+++
Mexico	0		322	11	+++	144	13	-55%
South Africa	465	9	0			19	14	+++
Thailand	26	11	11	14	-58%	11	15	0.0%
Other countries	728		66		-91%	21		-68%
<b>Total to the EU</b>	<b>1,041,122</b>		<b>953,299</b>		<b>-8.4%</b>	<b>879,282</b>		<b>-7.8%</b>
To Norway	0		7,512		+++	6,013		-20%

**From EU Countries**

Country of origin	2009	Rank	2012	Rank	Change	2013	Rank	Change
Netherlands*	270,373	1	398,789	1	47%	484,737	1	22%
Spain	77,419	2	62,395	2	-19%	81,509	2	31%
Italy	29,929	3	32,985	3	10%	22,236	3	-33%
EU-Others	20,502	4	17,703	4	-14%	11,632	4	-34%
United Kingdom	8,319	6	6,534	5	-21%	5,743	5	-12%
Germany	11,826	5	2,524	7	-79%	5,201	6	106%
Finland	121	13	2,194	8	1713%	4,366	7	99%
Belgium/Luxemburg	2,733	7	3,269	6	20%	1,229	8	-62%
Hungary	205	10	285	12	39%	503	9	76%
Sweden	169	12	682	9	304%	477	10	-30%
France	462	8	305	11	-34%	476	11	56%
Czech Republic	389	9	355	10	-9%	378	12	6.5%
Denmark	25	14	16	15	-36%	216	13	1250%
Austria	195	11	59	14	-70%	178	14	202%
Poland	1	15	191	13	+++	172	15	-9.9%
<b>Total to the EU</b>	<b>422,669</b>		<b>528,286</b>		<b>25%</b>	<b>573,051</b>		<b>8.5%</b>
To Norway	0		5,556		+++	5,336		-4.0%

\* The Netherlands' export includes significant share of re-exported carnations originated from other countries



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### Notes:

#### Import in Value:

Carnations, in the past one of the top products, has become a much minor product nowadays. Most of the beginner nations in the period of 1960 – 1990 started their floricultural experience with carnations. It was a product with relatively lower investment costs and a quick production. Also relatively easier to educate and learn about the product and the cultivation. The same with investment costs of greenhouses, plastic tunnels or not at all, because it is a product that might be cultivated in the open air in several countries. It could be learned in the past that the carnations had become an interesting and economical product for a certain country.

Today serious carnation production is done in several countries world wide, while the absolute major exporting countries are Colombia, the Netherlands, Kenya, Turkey, Spain. Some countries, either starting or longer time existing can be called second league , such as: Morocco, Ethiopia, Egypt, Ecuador, Italy and Gaza & Jericho.

#### Import in Units/Stems

In the survey of the pieces not much difference is noticed when compared to the value surveys. The same picture, with the same leading nations worldwide. The oldest figures available do show that in pieces the supplied quantities 2013 from Non-EU-Countries have decreased with some 50% when compared to 2005. Supply of 2 billion in 2005 till about one billion in 2013.

The only two relatively newcomers in the carnation production and supply worldwide are Ethiopia and Egypt. In Europe the carnation cultivation and export are concentrated in two or



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